



Merlak Tax Advisory Group, Inc.

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TAX NOW

TAX LATER

TAX NEVER



**SAVINGS
MONEY
MARKET/CD'S
STOCKS
MUTUAL FUNDS**



**401K
IRA
403B
457
PENSION**



**ROTH CONVERSION
ROTH IRA
LIFE INSURANCE**

LIST YOUR ASSETS:

LIST YOUR ASSETS:

LIST YOUR ASSETS:

NOT SURE IF YOU ARE IN THE BEST PLACES? CALL (779)220-9608 TO SET A COMPLIMENTARY REVIEW.

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