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**TAX LATER**

**TAX NOW**

**TAX NEVER**

**ROTH CONVERSION**

**ROTH IRA**

**LIFE INSURANCE**

**401K**

**IRA**

**403B**

**457**

**PENSION**

**SAVINGS**

**MONEY MARKET/CD’S**

**STOCKS**

**MUTUAL FUNDS**

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**Merlak Tax Advisory Group, Inc.**

8411 Pyott Road, Ste. 107

Lake In The Hills, IL 60156

**NOT SURE IF YOU ARE IN THE BEST PLACES? CALL (779)220-9608 TO SET A COMPLIMENTARY REVIEW.**

**LIST YOUR ASSETS:**

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**LIST YOUR ASSETS:**

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**LIST YOUR ASSETS:**

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