

**TAX LATER**

**TAX NOW**

**TAX NEVER**

**ROTH CONVERSION**

**ROTH IRA**

**LIFE INSURANCE**

**401K**

**IRA**

**403B**

**457**

**PENSION**

**SAVINGS**

**MONEY MARKET/CD’S**

**STOCKS**

**MUTUAL FUNDS**

Investment advisory services offered through Brookstone Capital Management, LLC (BCM), a registered investment advisor. BCM and (insert your DBA name here) are independent of each other.

Insurance products and services are not offered through BCM but are offered and sold through individually licensed and appointed agents.

**Merlak Tax Advisory Group, Inc.**

8411 Pyott Road, Ste. 107

Lake In The Hills, IL 60156

**NOT SURE IF YOU ARE IN THE BEST PLACES? CALL (779)220-9608 TO SET A COMPLIMENTARY REVIEW.**

**LIST YOUR ASSETS:**

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**LIST YOUR ASSETS:**

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